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Attorneys for United States

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

(No Hearing Required)

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

DECLARATION OF FRANK A. ANDERSON

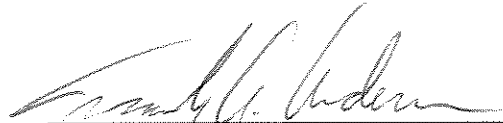
I, FRANK A. ANDERSON, pursuant to 28 U.S.C. § 1746, hereby declare as follows:

1 1. I am an attorney with the Pension Benefit Guaranty Corporation ("PBGC"), an agency of
2 the federal government. In this capacity, I am assigned to represent PBGC in these bankruptcy
3 proceedings.

4 2. I am a member in good standing of the District of Columbia bar. My District of Columbia
5 Bar Number is 478234.

6 I declare under penalty of perjury that the foregoing is true and correct.

7 Executed on this 6 day of June, 2006 at Washington, DC.

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10 FRANK A. ANDERSON
11 Attorney
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